



The Afranie Group, LLC Fact Sheet

The Afranie Group is an investment firm focused on partnering with small manufacturing and service-related businesses that cater to the Aerospace, Aviation and Defense industries and can benefit from our extensive industry knowledge and decades long experience.

We have a deep understanding of and appreciation for building businesses given our operational roots and focus. We only deploy capital in partnerships where we have high conviction.

Expertise

-  **Aerospace**
-  **Aviation**
-  **Defense**
-  **Space**

\$5 - \$25
million in Revenue

\$1 - \$5
million in EBITDA

TRANSACTION TYPES

- Corporate carve-outs
- Family-Owned Business Buyout
- Buy & build
- Structured finance
- Add-on acquisitions

VALUE CREATION

- Operational improvement
- Organic and acquisition driven growth initiatives
- Access to industry experts
- Ability to be a long-term partner

PRIVATE INVESTMENTS

- ✓ Control investments in global businesses
- ✓ Long history of operational investing
- ✓ We invest our own capital allowing for maximum flexibility to creatively structure investments
- ✓ Our long term investment horizon allows for true partnership with management

Affiliations include companies acquired, divested, or relevant experience working with the listed companies below



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